

NEWQUEST

CAPITAL

CREATING VALUE THROUGH DISCOVERY



NewQuest Capital is a technically driven investment company focused on the mineral exploration business.



We build long-term wealth for the Company and its partners via originating and developing high-quality mineral exploration assets.

The Company attracts world-class people and uses quality geoscience in a professional and socially responsible way.

The Company makes selected investments into attractive, yet undervalued exploration companies with quality management operating in mining-friendly jurisdictions.



LEADERSHIP TEAM



Alistair Waddell
BSc (Hons.), MAusIMM

Geologist with over 27 years of experience.

President & CEO of Inflection Resources and Co-Founder & Chairman of Headwater Gold.

Previously VP Greenfields Exploration for Kinross & CEO of GoldQuest Mining.



Wendell Zerb
BSc, P. Geol

Geologist with over 30 years of experience.

Chairman & CEO of Red Canyon Resources. Previously Mining Analyst for Canaccord & PI Financial.

Former President & CEO of Exeter Resource Corp.



Caleb Stroup
BSc & MSc - Geology

Geologist with over 15 years of experience.

President, CEO & Co-Founder of Headwater Gold.

Former Senior Geologist for Kinross Gold and previously with NovaGold and Tintina Resources.



Tero Kosonen
MSc - Economics

Co-Founder of a private equity/venture capital group.

Chairman for FinEx Metals & Director for Headwater Gold and Inflection Resources.

25 years of experience in management roles, entrepreneurial ventures & investments in natural resources.



Sandra Wong
CPA, CGA

Over 25 years of experience with public companies in the mining sector.

CFO of Headwater Gold & FinEx Metals, with extensive experience in accounting, corporate secretarial & administrative services.



Brennan Zerb
BBA

Strong sales and marketing background with experience working with junior mining companies.

Currently IR Manager for Headwater Gold, Inflection Resources and Red Canyon Resources.



Dr. Greg Dering
PhD - Geology

Structural geologist with experience in gold and geothermal exploration in the western US and Alaska.

Previous experience with Barrick and Nevada Bureau of Mines and Geology.



Antti Vuori
MSc - Economics

Experience in working with Canadian-listed junior mining companies.

Currently Director of FinEx Metals and marketing manager for Inflection Resources & Headwater Gold.

NEWQUEST ADVANTAGE



TECHNICAL STRENGTH

Strong in-house technical team combined with a global network of geoscientists gives the Company the ability to identify high-quality and undervalued assets.

The NewQuest team has a successful history of identifying, acquiring and developing mineral exploration projects globally.

Strong background with major mining companies provides an understanding from the potential acquirers' perspective.

CAPITAL MARKET EXPERTISE

Extensive global network of contacts in the capital markets provides access to capital throughout the investment cycle.

The Company principals co-invest their own funds.

OPERATIONAL EFFICIENCY

The Company can move fast and efficiently to identify and acquire the best available opportunities.

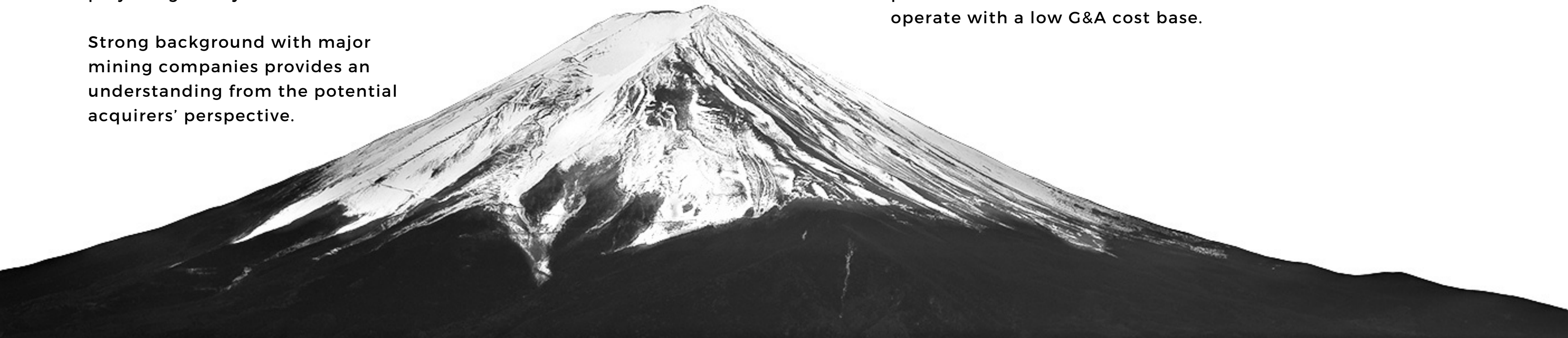
Strong back-office support with extensive experience in managing private and public companies.

The Company is financially prudent and knows how to operate with a low G&A cost base.

INNOVATIVE MARKETING

Our fully integrated marketing process identifies new leads and converts them to investors & supporters.

Marketing team creates innovative materials for investee companies.



GLOBAL ALLIANCE OF EXPLORATION COMPANIES

FOCUSED ON DISCOVERY





EXPLORING FOR THE NEXT WORLD-CLASS COPPER-GOLD DEPOSITS IN EASTERN AUSTRALIA

KEY PEOPLE:

Wendell Zerb - Chairman

Alistair Waddell - President, CEO & Director

Doug Menzies - VP Exploration

Dr. Stuart Smith - Director

Dr. Douglas Haynes - Technical Advisor

Dr. Alan Wilson - Technical Advisor





100% PROJECT OWNERSHIP

District-scale land position (>7,000 km²) in New South Wales

ANGLOGOLD ASHANTI EXPLORATION AGREEMENT

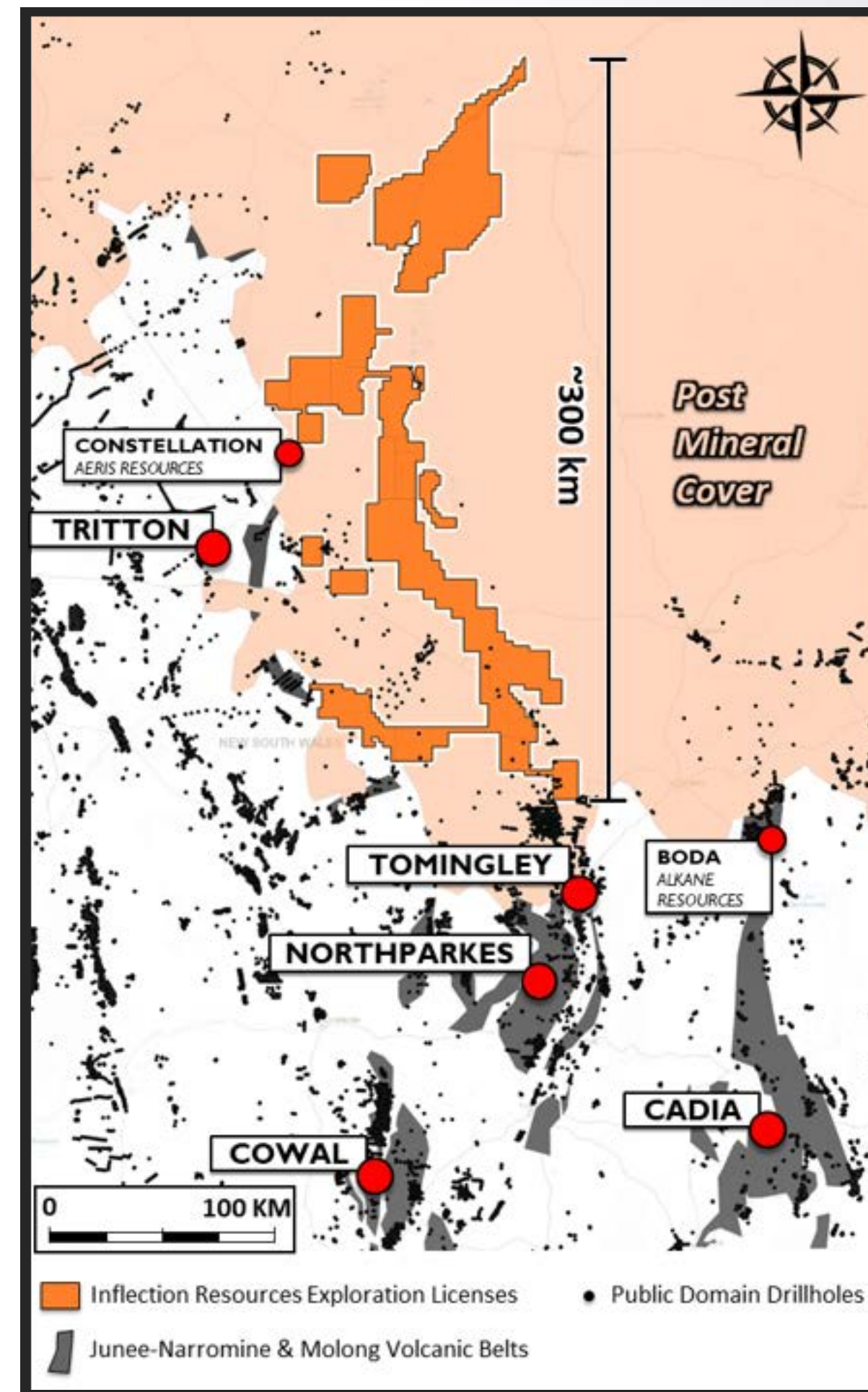
Multi-year, large-scale exploration alliance to explore for Tier-I scale copper & gold deposits

INNOVATIVE EXPLORATION STRATEGY

Exploring large, previously un-drilled targets undercover

PREMIER MINING JURISDICTION

Exploring mining-friendly New South Wales, Australia





Gold



Silver

TECHNICALLY-DRIVEN TEAM EXPLORING FOR HIGH-GRADE GOLD DEPOSITS IN THE WESTERN USA

KEY PEOPLE:

Alistair Waddell - Chairman

Caleb Stroup - President & CEO

Randy Vance - Chief Geologist

Dr. Greg Dering - VP Exploration

Sandra Wong - CFO

Graeme Currie - Director





LARGE PROJECT PORTFOLIO

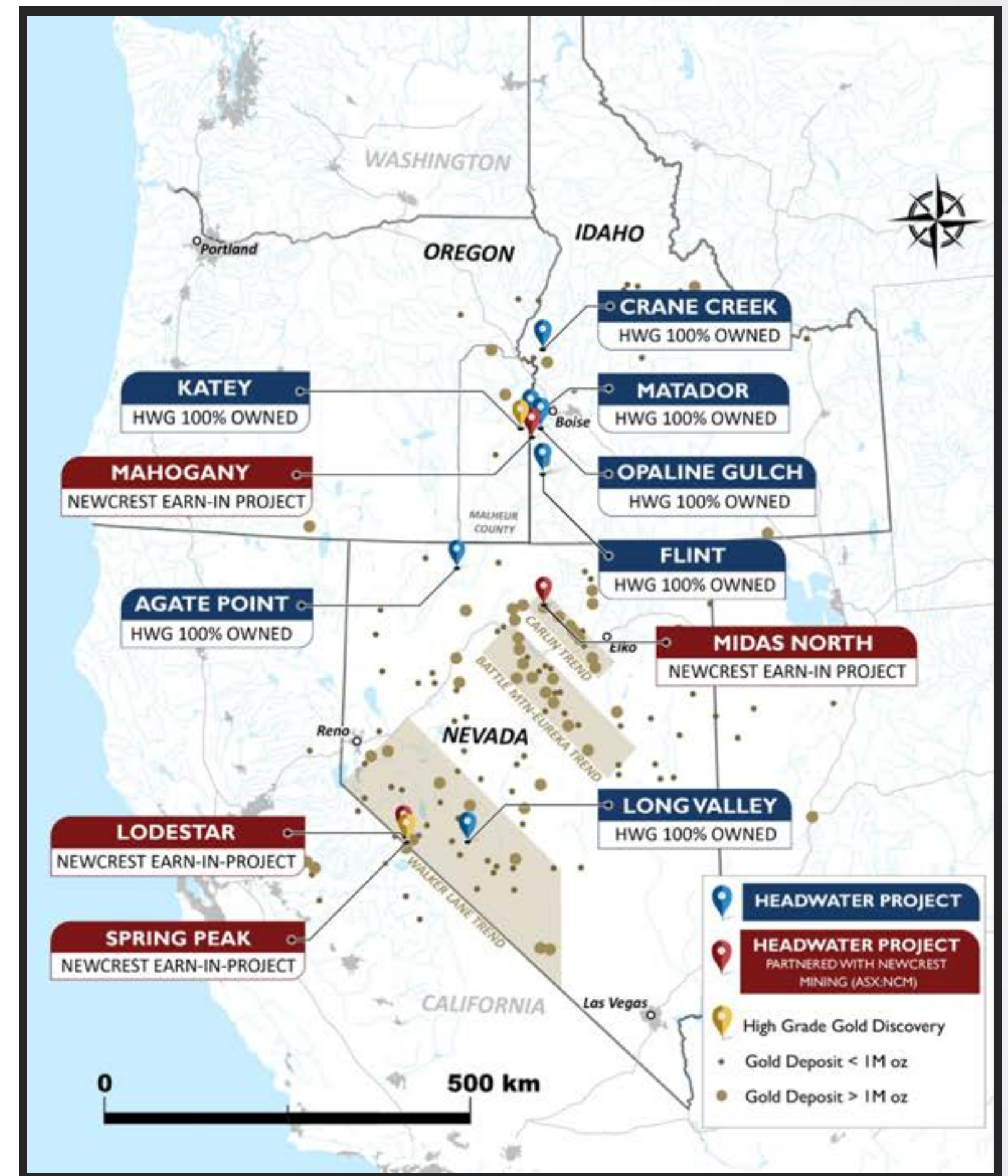
Aggressively exploring large portfolio of 100% - owned and partner-funded projects

QUALITY JURISDICTION

High-grade gold and silver exploration in the mining-friendly Nevada, Idaho and Oregon

STRATEGIC PARTNERSHIP WITH NEWCREST

Four active earn-in projects with Newcrest - all with significant expenditure requirements





Copper

EXPLORING NORTH AMERICA'S TOP COPPER DISTRICTS

KEY PEOPLE:

Wendell Zerb - Chairman & CEO

Caleb Stroup - US Technical Lead & Director

Dr. Craig J.R. Hart - Chief Geoscientist

Alistair Waddell - Director

Dr. Alan Wilson - Technical Advisor

Yale Simpson - Corporate Advisor





EXPOSURE TO CRITICAL METALS EXPLORATION

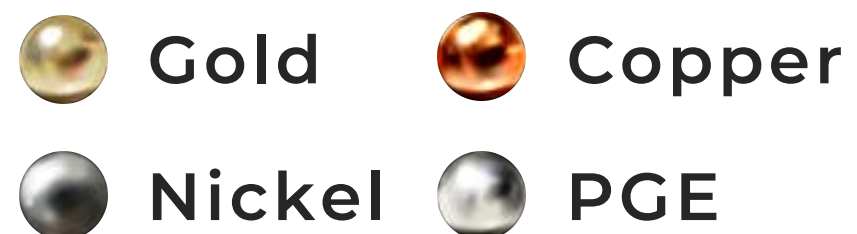
Multiple 100% owned Copper projects

QUALITY JURISDICTIONS

Exploring North-America's top Copper districts:

- **British Columbia** - Premier Copper-Gold district with active large-scale mining operations
- **Western United States** - Multiple Copper jurisdictions with world-class operating mines





EXPLORING THE UNDEREXPLORED NORTHERN FINLAND

KEY PEOPLE:

Tero Kosonen - Chairman

Dr. Petri Peltonen - Chief Geologist

Alistair Waddell - Director

Jeffrey R. Wilson - Director

Ernest Mast - Director

Jukka Jokela - Senior Advisor

Dr. Pekka A. Nurmi - Senior Advisor

Phil Smerchanski - Senior Advisor



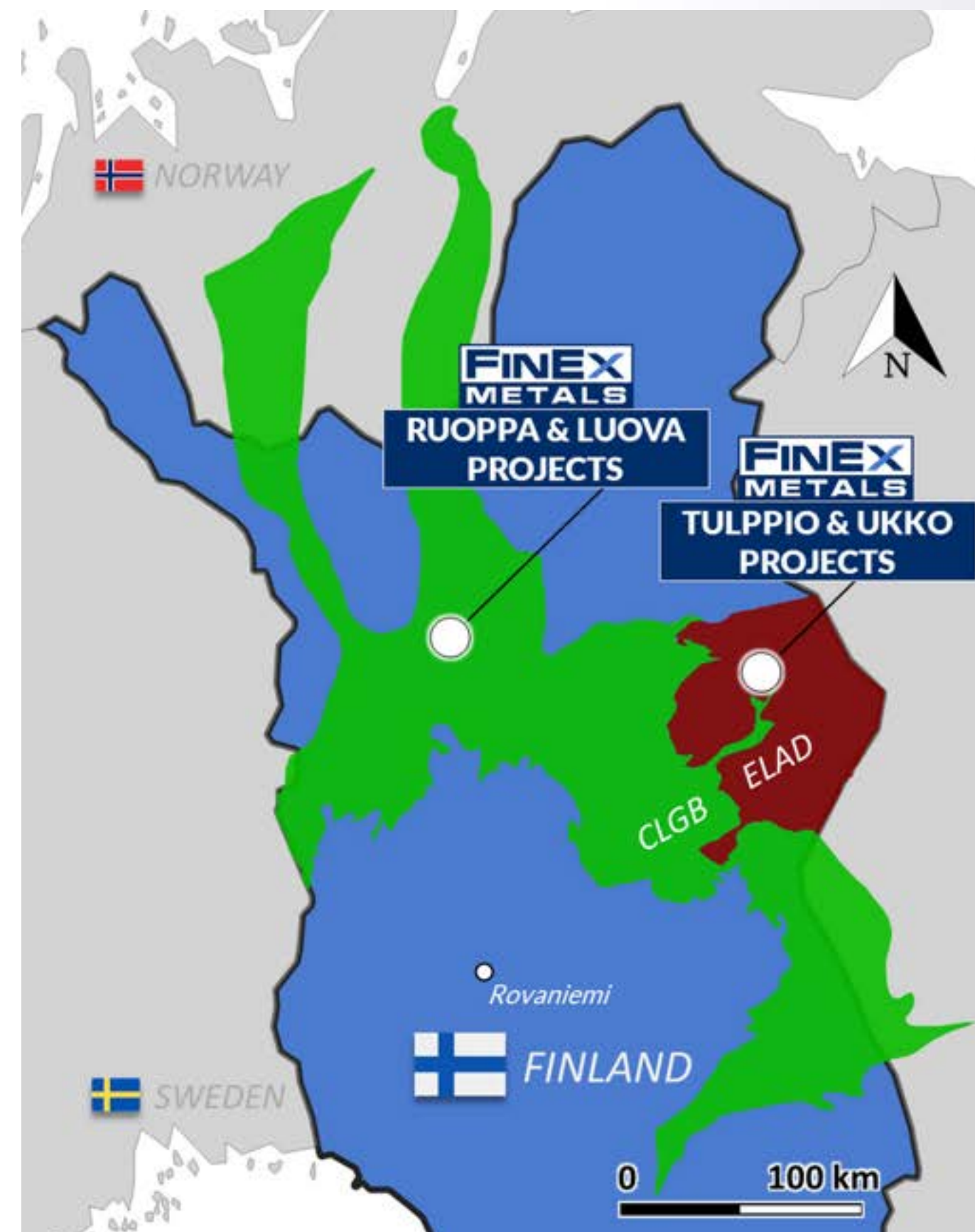


Focused on exploration and discovery of gold, copper & nickel in mining-friendly Northern Finland

PORTFOLIO OF 100% OWNED PROJECTS

- **Central Lapland Greenstone Belt** - Hosts largest primary gold producer in Europe: Kittilä Mine by Agnico Eagle and Ikkari discovery by Rupert Resources
- **Eastern Lapland Archean Domain** - Underexplored district prospective for nickel sulphides and gold

Planning Canadian listing in H1 2024





EXPLORING FOR NICKEL SULPHIDES IN CANADA

KEY PEOPLE:

Phil Smerchanski - President & CEO

Wendell Zerb - Director

Alistair Waddell - Director

Sandra Wong - CFO



NOTES





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