

# NEWQUEST CAPITAL



**CREATING VALUE THROUGH DISCOVERY**

[NQCapitalGroup.com](http://NQCapitalGroup.com)

*“We are an entrepreneurial, discovery-driven investment group that incubates and finances early-stage mineral exploration projects globally.”*

**NEWQUEST**  
CAPITAL



Our team utilizes cutting edge geoscience to generate large-scale exploration targets with potential for Tier-one discovery and massive financial reward.



We have a portfolio of companies operating in mining-friendly jurisdictions, two of which have multi-year exploration agreements with Newmont and AngloGold Ashanti.



We make investments in select, undervalued exploration companies with quality management.

# LEADERSHIP TEAM



**Alistair Waddell**  
**BSc (Hons.), MAusIMM**

Geologist with over 27 years of experience.

President & CEO of Inflection Resources and Co-Founder & Chairman of Headwater Gold.

Previously VP Greenfields Exploration for Kinross & CEO of GoldQuest Mining.



**Wendell Zerb**  
**P.Geol**

30 years of experience in capital markets, mining, and mineral exploration/development.

Currently Chairman & CEO of Red Canyon Resources. Chairman Inflection Resources.

Previous senior roles with Canaccord & PI Financial. Former President & CEO of Exeter Resource Corp.



**Caleb Stroup**  
**BSc & MSc - Geology**

Geologist with over 15 years of experience.

President, CEO & Co-Founder of Headwater Gold.

Former Senior Geologist for Kinross Gold and previously with NovaGold and Tintina Resources.



**Tero Kosonen**  
**MSc - Economics**

Co-Founder of a private equity/venture capital group.

Chairman for FinEx Metals & Director for Headwater Gold and Inflection Resources.

25 years of experience in management roles, entrepreneurial ventures & investments in natural resources.



**Sandra Wong**  
**CPA, CGA**

Over 25 years of experience in the mining sector. Extensive experience in accounting, corporate secretarial & administrative services.



**Brennan Zerb**  
**BBA**

Sales, investor relations, and marketing background. Experience working with junior mining companies. Currently IR Manager for Headwater Gold, Inflection Resources and Red Canyon Resources.



**Dr. Greg Dering**  
**PhD - Geology**

Structural geologist with exploration in the western US and Alaska. Previous experience with Barrick and Nevada Bureau of Mines.


*“At NewQuest Capital we believe that there are large-scale undiscovered and underexplored greenfield opportunities globally with significant potential for major discoveries.”*




## Our Guiding Principles:

- ✓ **Early-stage greenfields exploration in mining-friendly jurisdictions**
- ✓ **Technically driven team utilizing innovative geoscience**
- ✓ **Focused on discovery of Tier-1 scale deposits**
- ✓ **100% owned district scale land positions**
- ✓ **Partnerships with major mining companies**
- ✓ **Disciplined Capital Management**
- ✓ **Global focus with strong local presence**

# GLOBAL ALLIANCE OF EXPLORATION COMPANIES

**CONDUIT NICKEL** 



ConduitNickel.com

**FINEX METALS** 



FinExMetals.net

**REDCANYON RESOURCES** 

CSE: REDC



RedCanyonResources.com

**Inflexion Resources** 

CSE: AUCU | OTCQB: AUCUF | FSE: 5VJ



InflexionResources.com

Earn-in agreement with AngloGold Ashanti

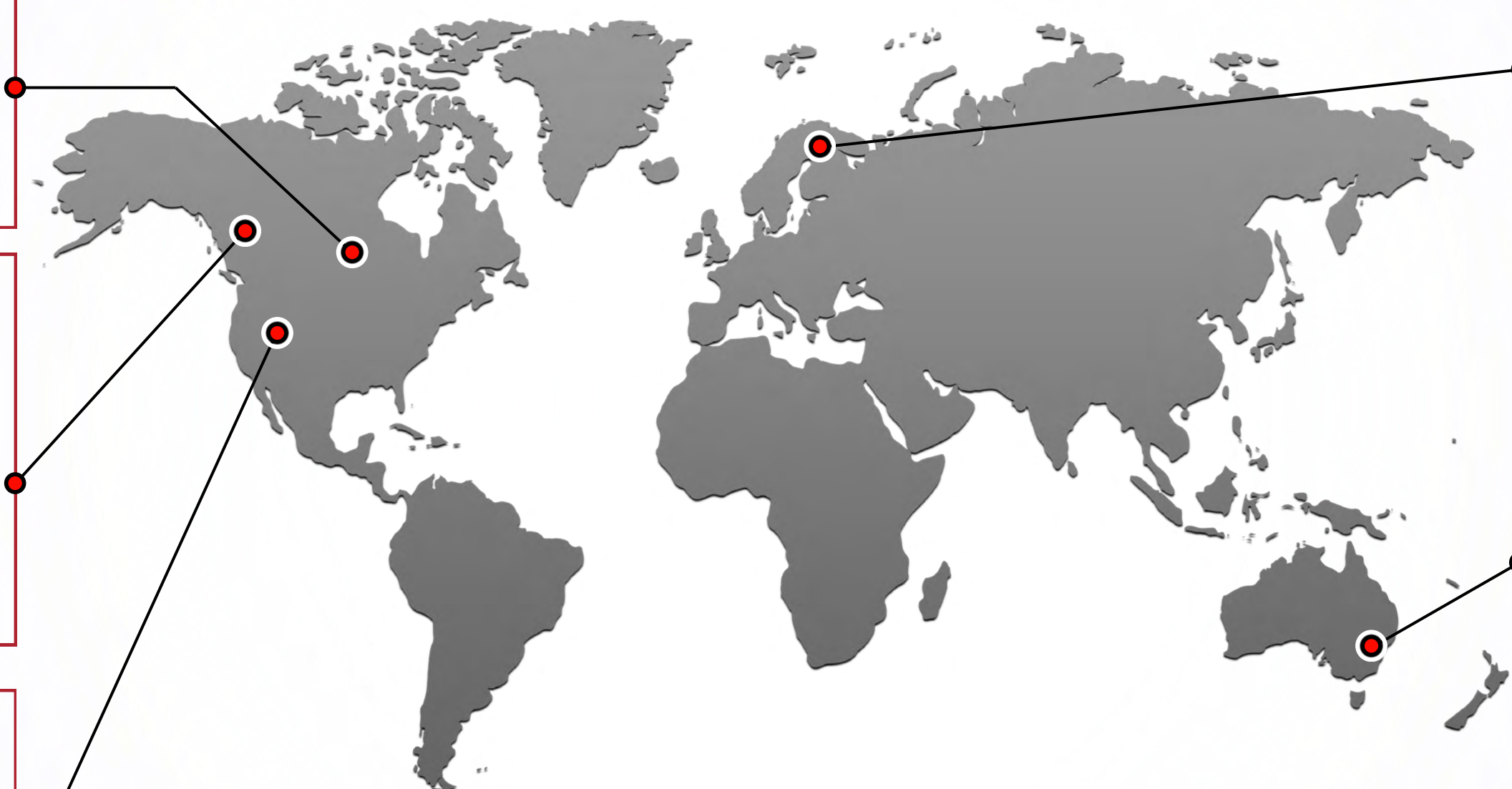
**HEADWATER GOLD INC.** 

CSE: HWG | OTCQB: HWAUF



HeadwaterGold.com

Earn-in agreement with Newmont

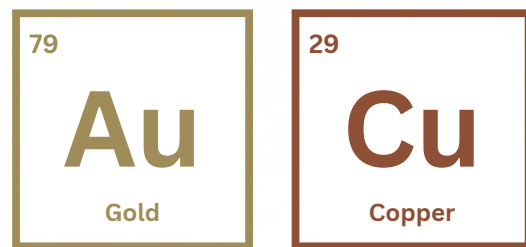


**NEWQUEST**  
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**SUCCESSFUL EXIT:**

**CLEARVIEW GOLD** Acquired by:  
**American Pacific Mining**  
May 2023



## EXPLORING FOR WORLD-CLASS COPPER-GOLD DEPOSITS IN AUSTRALIA

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### KEY PEOPLE:

**Wendell Zerb** - Chairman

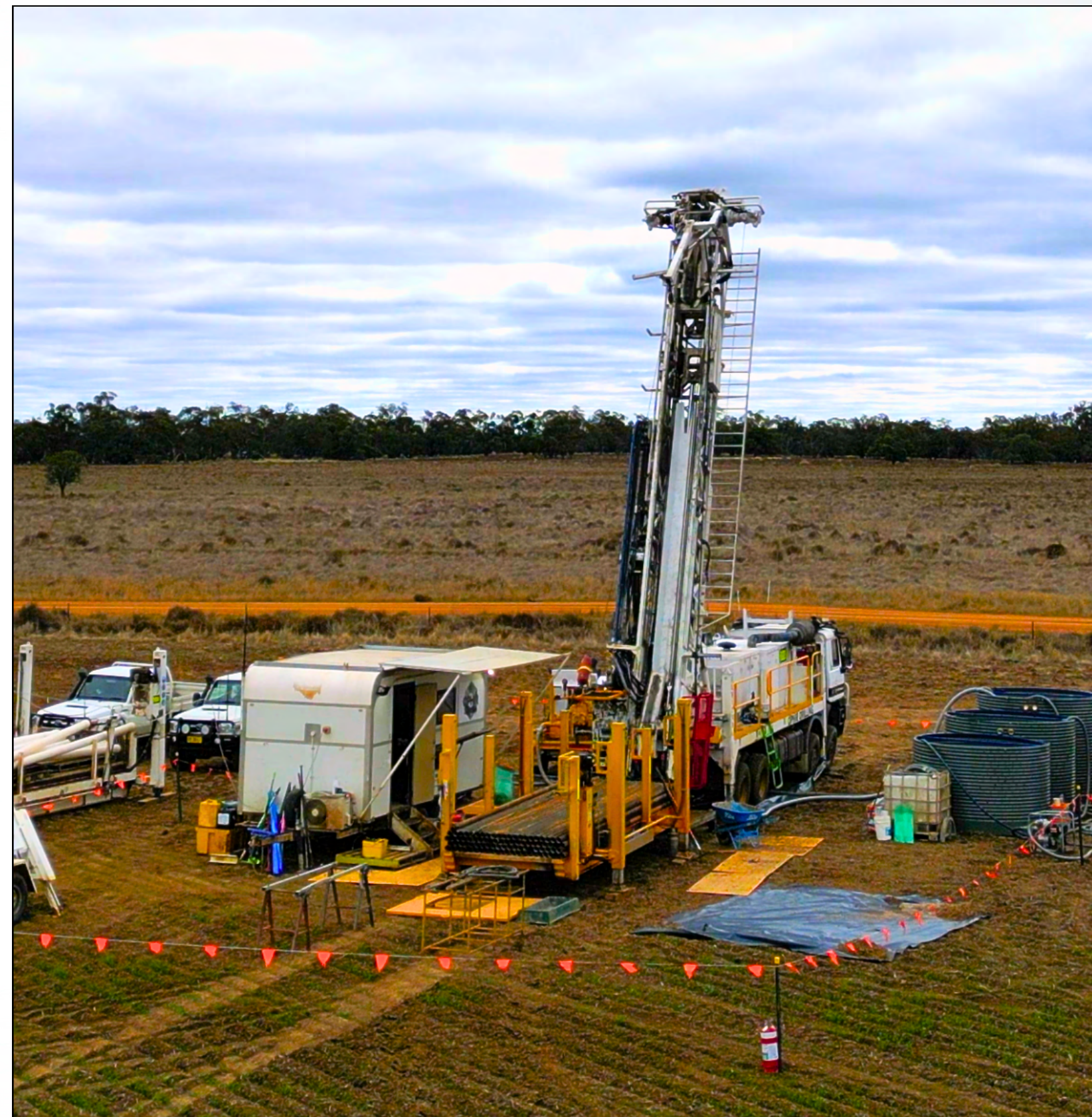
**Alistair Waddell** - President, CEO & Director

**Doug Menzies** - VP Exploration

**Dr. Stuart Smith** - Director

**Dr. Douglas Haynes** - Technical Advisor

**Dr. Alan Wilson** - Technical Advisor



Duck Creek Project, New South Wales



## EXPLORING FOR GIANT COPPER-GOLD DEPOSITS

Drilling large, undercover porphyry copper-gold deposits in the northern, covered extension of Macquarie Arc

## 100% PROJECT OWNERSHIP

District-scale land position (>7,000 km<sup>2</sup>) in New South Wales

## ANGLOGOLD ASHANTI EXPLORATION AGREEMENT

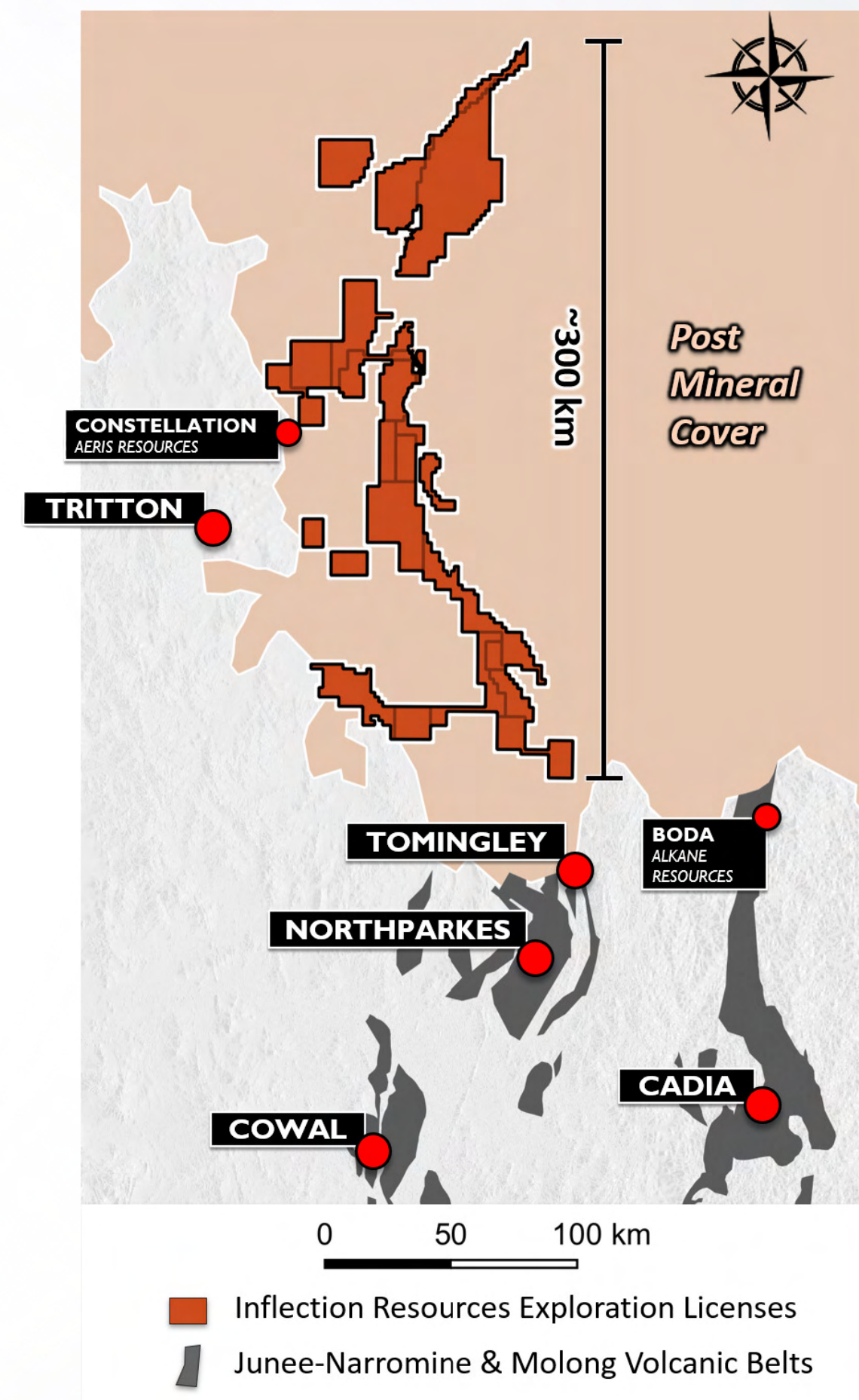
Multi-year, large-scale exploration alliance to explore for Tier-I scale copper & gold deposits

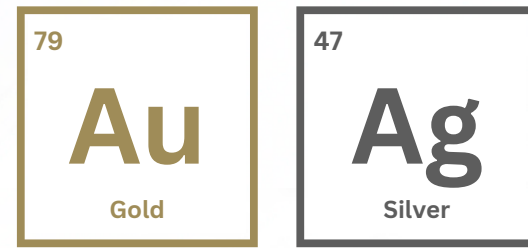
## INNOVATIVE EXPLORATION STRATEGY

Exploring large, previously un-drilled targets undercover

## PREMIER MINING JURISDICTION

Exploring mining-friendly New South Wales, Australia





## EXPLORING FOR HIGH-GRADE GOLD IN THE WESTERN USA

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### KEY PEOPLE:

**Alistair Waddell** - Chairman

**Caleb Stroup** - President & CEO

**Randy Vance** - Chief Geologist

**Dr. Greg Dering** - VP Exploration

**Sandra Wong** - CFO

**Graeme Currie** - Director

**Brent Cook** - Technical Advisor



Spring Peak Project, Nevada





### LARGE PROJECT PORTFOLIO

Aggressively exploring large portfolio of 100% - owned and partner-funded projects

### QUALITY JURISDICTION

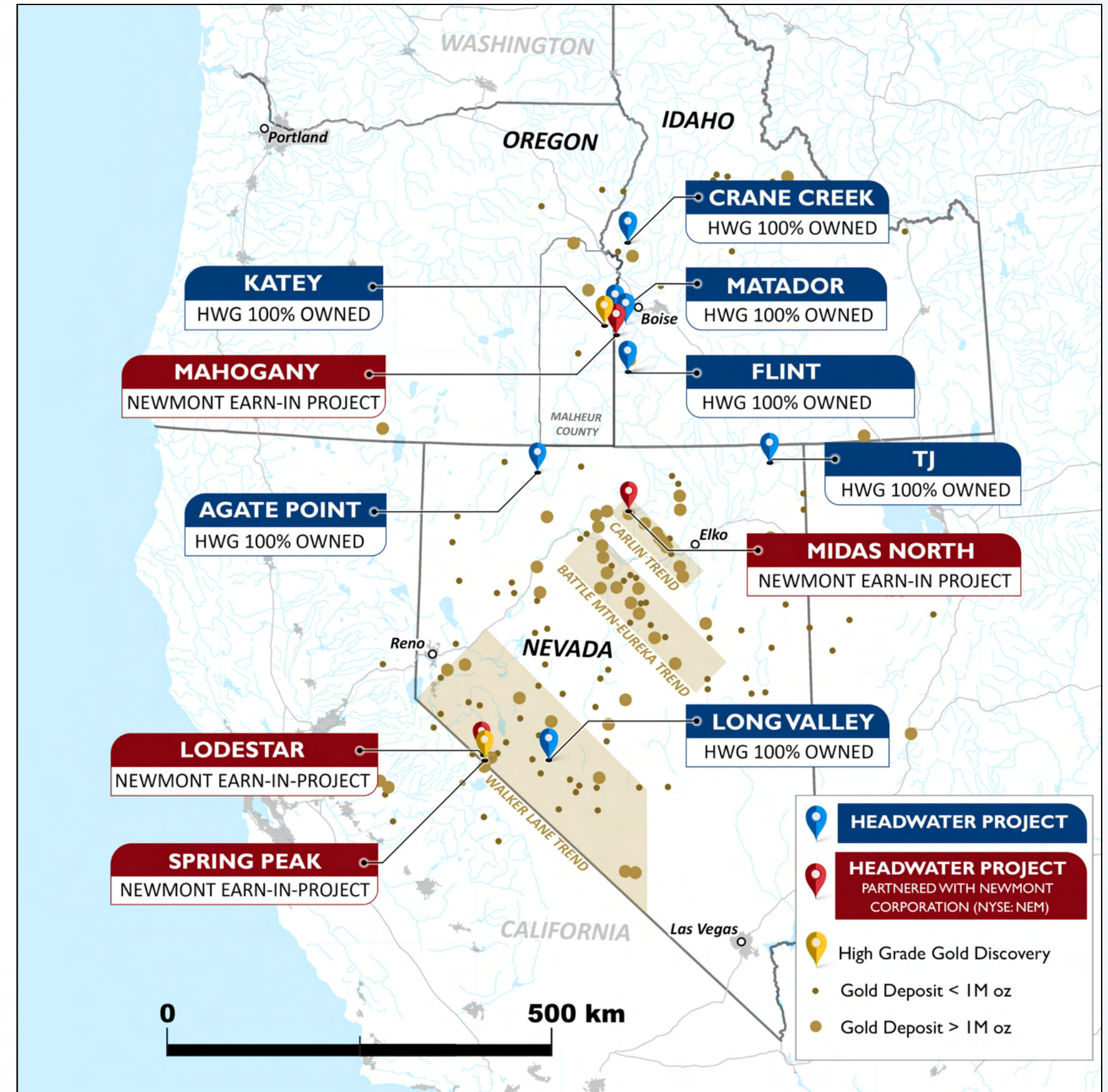
High-grade gold and silver exploration in the mining-friendly Nevada, Idaho and Oregon

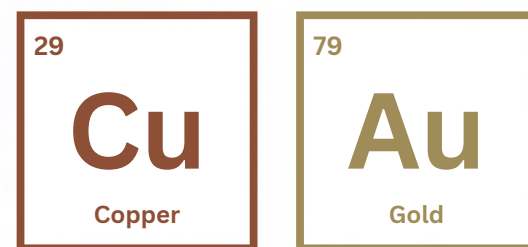
### STRATEGIC PARTNERSHIP WITH NEWMONT

Four active earn-in projects with Newmont which owns 9.9% of the outstanding HWG shares

### EXPERIENCED TEAM WITH LOCAL PRESENCE

Strong capital market expertise combined with a diverse, highly experienced Western US technical team





## EXPLORING NORTH AMERICA'S PREMIER COPPER DISTRICTS

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### KEY PEOPLE:

**Wendell Zerb** - Chairman & CEO

**Caleb Stroup** - US Technical Lead & Director

**Dr. Craig Hart** - Chief Geoscientist

**Alistair Waddell** - Director

**Lauren Roberts** - Director

**Dr. Alan Wilson** - Technical Advisor

**Yale Simpson** - Corporate Advisor



Kendal Project, British Columbia



## EXPOSURE TO CRITICAL METALS EXPLORATION

Multiple 100% owned Copper projects

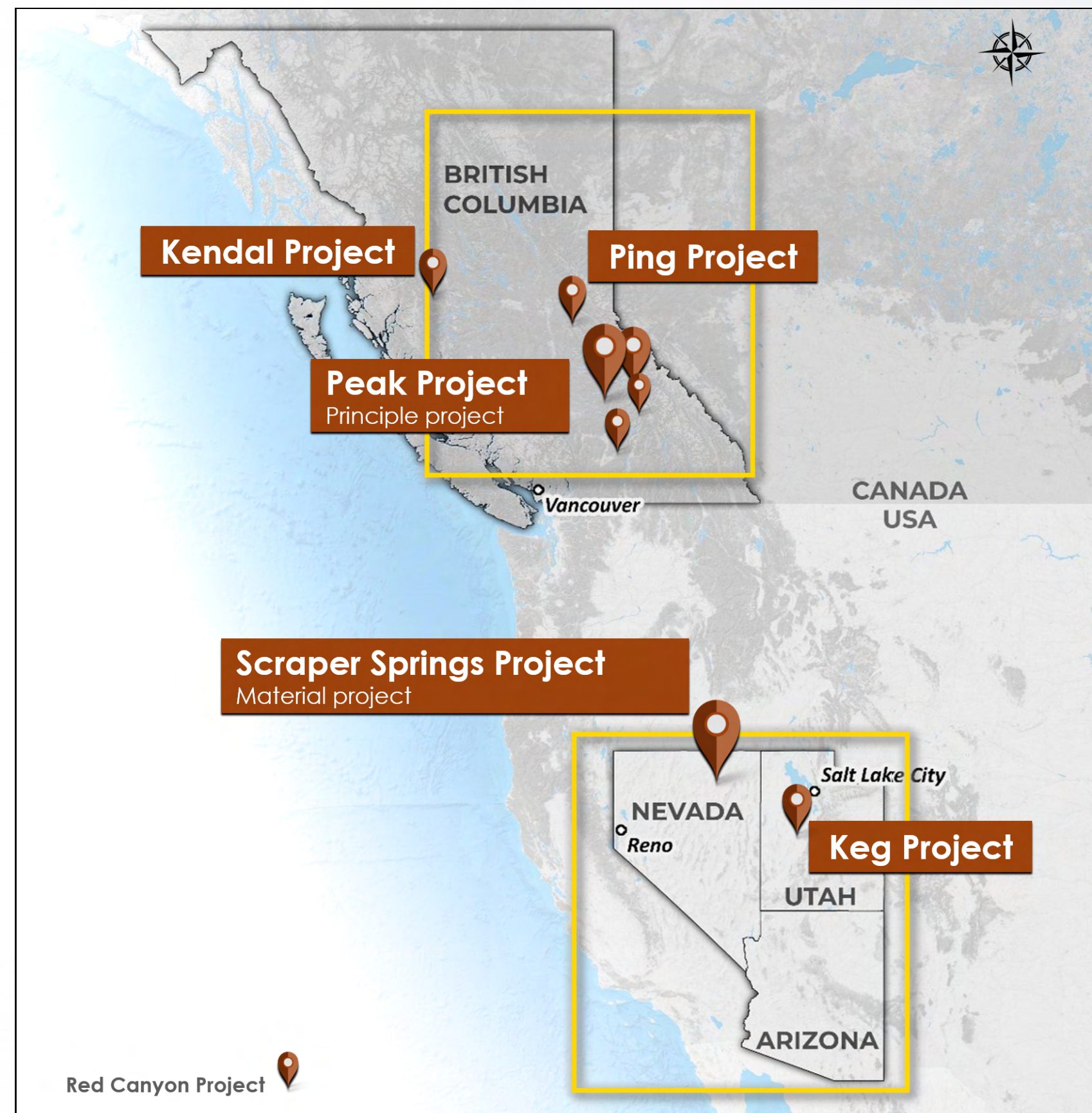
## EXPERIENCED TEAM

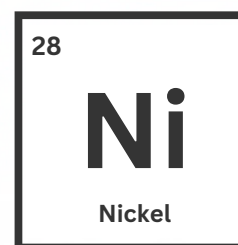
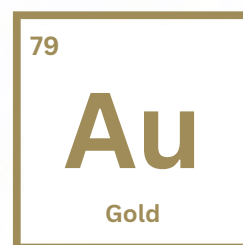
Technically driven team of geoscientists and extensive capital markets experience

## QUALITY JURISDICTIONS

Exploring North-America's top Copper districts:

- **British Columbia** - Premier Copper-Gold district with active large-scale mining operations
- **Western United States** - Multiple Copper jurisdictions with world-class operating mines





## EXPLORING THE UNDEREXPLORED FINLAND

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### KEY PEOPLE:

**Tero Kosonen** - Chairman

**Dr. Petri Peltonen** - Chief Geologist

**Alistair Waddell** - Director

**Jeffrey R. Wilson** - Director

**Ernest Mast** - Director

**Jukka Jokela** - Senior Advisor

**Dr. Pasi Eilu** - Senior Advisor

**Phil Smerchanski** - Senior Advisor



Ruoppa Project, Kittilä



## EXPLORING FOR GIANT GOLD & NICKEL DEPOSITS

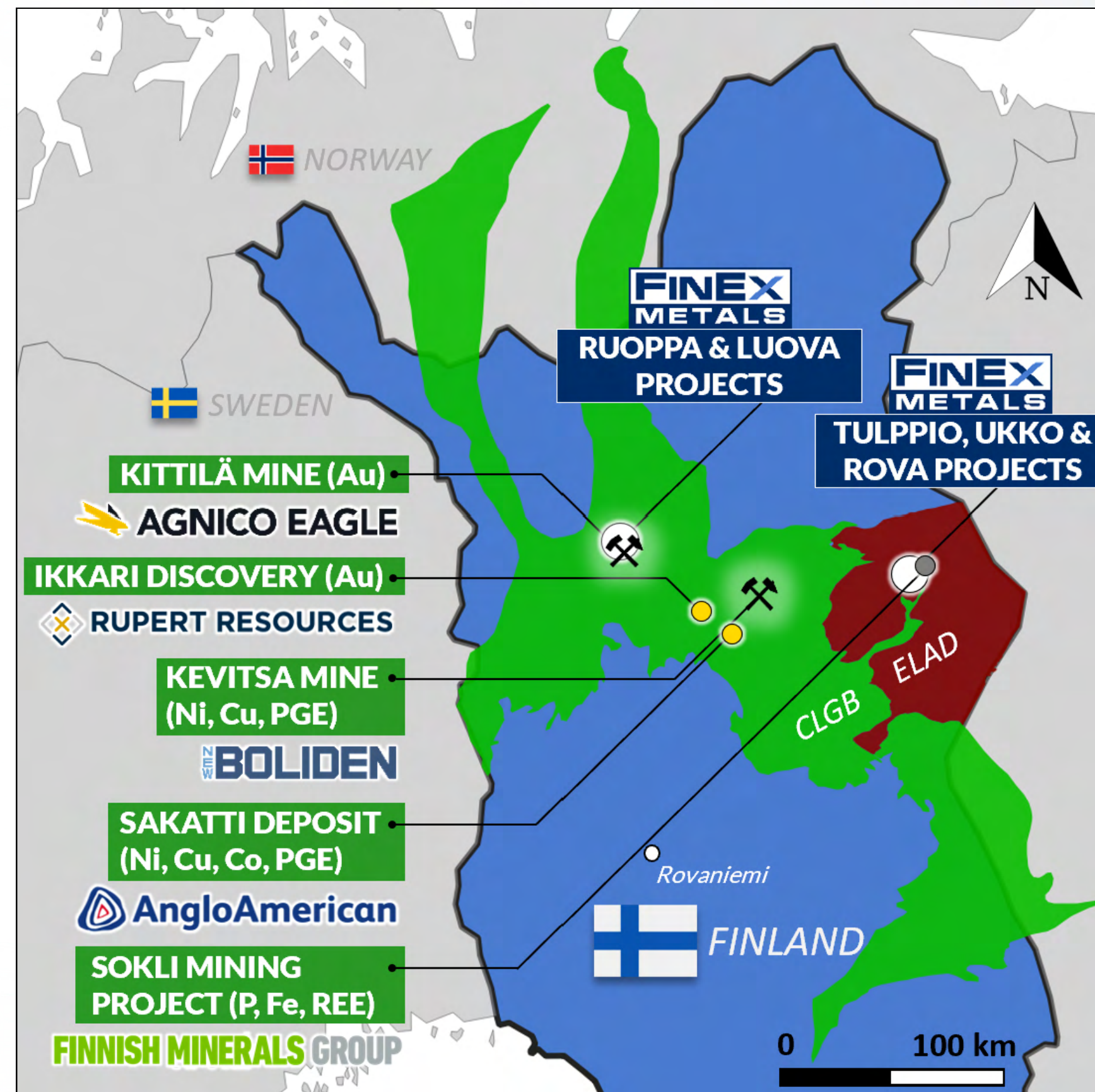
Focused on exploration and discovery of gold and nickel in mining-friendly Northern Finland

## PORTFOLIO OF 100% OWNED PROJECTS

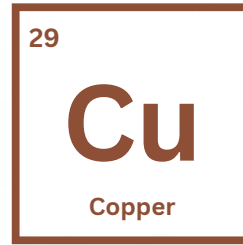
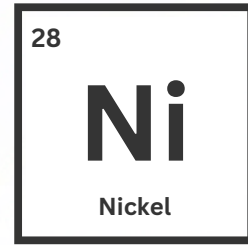
- **Central Lapland Greenstone Belt** - Hosts largest primary gold producer in Europe: Kittilä Mine by Agnico Eagle and Ikkari discovery by Rupert Resources
- **Eastern Lapland Archean Domain** - Underexplored district prospective for nickel sulphides and gold

## EXPERIENCED TEAM WITH LOCAL KNOWLEDGE

Technically driven Finnish-Canadian team of geoscientists



# CONDUIT NICKEL



## EXPLORING FOR TIER I NICKEL SULPHIDE DEPOSITS IN MANITOBA

### KEY PEOPLE:

**Phil Smerchanski** - President & CEO

**Mark Bennett** - Director

**Wendell Zerb** - Director

**Alistair Waddell** - Director

**Sandra Wong** - CFO

**Sarah Weber** - Advisor



# CONDUIT NICKEL

## HIGH-GRADE NICKEL EXPLORATION

Focused on exploration and discovery of nickel sulphide deposits in Manitoba

## THOMPSON NICKEL BELT

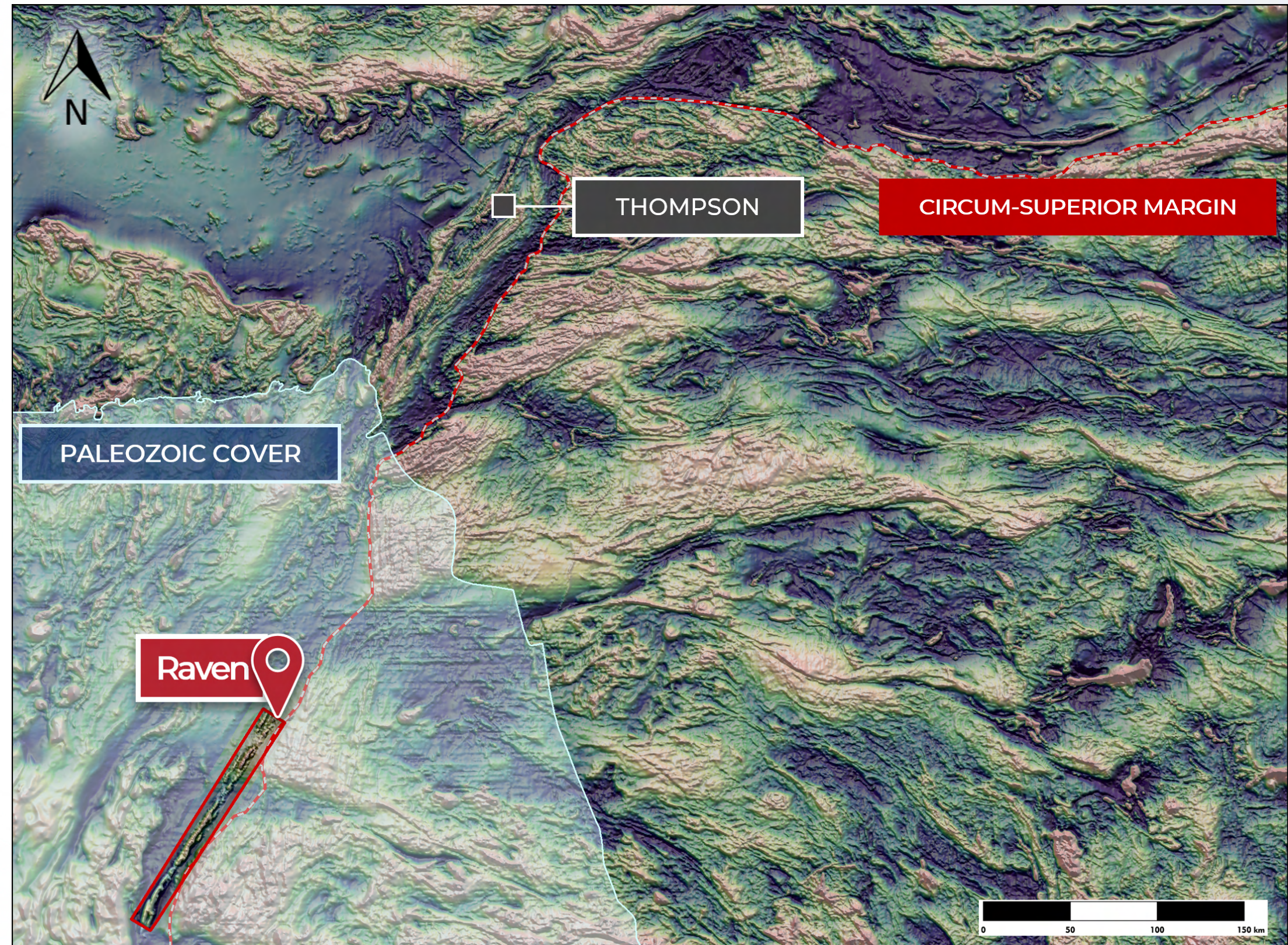
Targeting high-grade deposits in the southwest covered extension of the Thompson Nickel Belt

## PROJECTS 100% OWNED

Large, district-scale land position with no underlying royalties

## EXPERIENCED TEAM

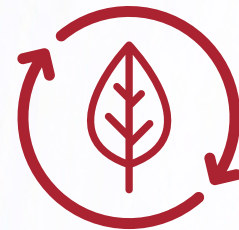
Technically driven team of geoscientists and extensive capital markets experience



# STRONG COMMITMENT TO ESG



NewQuest's ESG objective is to deliver long-term stakeholder value through safe, low-cost mineral exploration in an environmentally and socially responsible manner.



## ENVIRONMENT

Continually Identify, analyze, and manage environmental risks

Adhere to all regulatory requirements while minimizing environmental impact

Ensure responsible use of resources



## SOCIAL

Work openly and transparently with all stakeholders

Always act in a socially responsible and respectful manner

Actively creating positive impact to the communities in which we operate



## GOVERNANCE

Constant communication with our stakeholders through clear, comprehensive disclosure

Strictly adhere to all laws and government regulations while maintaining a safe and healthy work environment



# WHY NEWQUEST?



Exploring for early-stage, large-scale targets with potential for Tier-one discovery and massive financial reward

## TECHNICAL STRENGTH

Strong in-house technical team combined with a global network of geoscientists gives the Company the ability to identify high-quality and undervalued assets.

The NewQuest team has a successful history of identifying, acquiring and developing mineral exploration projects globally.

## CAPITAL MARKET EXPERTISE

Extensive global network of contacts in the capital markets provides access to capital throughout the investment cycle.

The Company and its principals make selected investments into attractive, yet undervalued exploration companies.

## PARTNERSHIPS WITH MAJORS

Strong background with major mining companies provides an understanding from the potential acquirers' perspective.

NewQuest companies currently have two of which have multi-year exploration agreements with Newmont and AngloGold Ashanti.

## OPERATIONAL EFFICIENCY

The Company moves fast and efficiently to identify and acquire the best available opportunities.

Strong back-office support with extensive experience in managing private and public companies.

The Company is financially disciplined and operates with a low G&A cost base.





# NEWQUEST CAPITAL

## CONTACT

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